

## Pre-Retirement Planning (CSRS and FERS)

(SAID: 87000)

<b>DATE/TIME:</b>	<b>9 - 11 March 05</b> (0800-1600)
<b>COST:</b>	<b>\$665</b> per person
<b>DESCRIPTION:</b>	A rewarding retirement takes careful planning. This course will give you the knowledge, materials, and tools needed to make informed decisions about your retirement benefits and prepare for a successful retirement. Topics include: the Civil Service Retirement System (CSRS) and the Federal Employees Retirement System (FERS); CSRS offset and Trans FERS computing basic retirement income; developing a financial plan with long-term benefits; the key elements of the Social Security System; Thrift Saving Plan withdraws; tax and legal issues to consider; retirement eligibility; federal health and life insurance benefits; Medicare; implications of choosing where to live. <u>The class is limited to 24 people.</u>
<b>ELIGIBILITY:</b>	Civil Service Retirement System (CSRS) and Federal Employees Retirement System (FERS) employees within 10 years of retirement.
<b>VENDOR:</b>	<b>USDA Pacific Training Center, Graduate School</b> <b>900 Fort St. Mall Suit 1540, Honolulu, HI 96813</b> Please put vendor's name and mailing address on DD 1556, block 19a & b.
<b>LOCATION:</b>	Yokosuka Naval Base (The classroom will be determined later.)
<b>POC:</b>	Commander U. S. Naval Forces, Japan (CNFJ), Regional Training Office (RTO) N114 at 243-8182.
<b>NOMINATION PROCEDURES:</b>	Submit DD 1556 via appropriate management chain and activity training coordinator to CNFJ, RTO, N114 <b>NLT 7 Jan 05</b> . <u>Payment method for the course is a DD form 1556 with a line of accounting.</u> Payment by a credit card will not be accepted.
<b>NOTE:</b>	Cancellations after deadline date are liable for payment.